A Quick Key to the Subfamilies and Genera of Ants of the Savannah River Site, Aiken, SC

By F. Douglas Martin Environmental Analysis Section Environmental Sciences and Biotechnology Department Savannah River National Laboratory

This taxonomic key was devised to support development of a Rapid Bioassessment Protocol using ants at the Savannah River Site. The emphasis is on "rapid" and, because the available keys contained a very large number of genera not known to occur at the Savannah River Site, we found that the available keys were unwieldy. Because these keys contained many more genera than we would ever encounter and because this larger number of genera required more couplets in the key and often required examination of characters that are difficult to assess without higher magnifications (60X or higher), more time was required to process samples. In developing this set of keys I emphasized character states that are easier for nonspecialists to recognize. I recognize that the character sets used may lead to some errors but I believe that the error rate will be small and, for the purpose of rapid bioassessment, this error rate will be acceptable provided that overall sample sizes are adequate. Oliver and Beattie (1996a, 1996b) found that for rapid assessment of biodiversity the same results were found when identifications were done to morphospecies by people with minimal expertise as when the same data sets were identified by subject matter experts. Basset et al. (2004) concluded that it was not as important to correctly identify all species as it was to be sure that the study included as many functional groups as possible. If your study requires high levels of accuracy, it is highly recommended that, when you key out a specimen and have any doubts concerning the identification, you should refer to keys in Bolton (1994) or to the other keys used to develop this area specific taxonomic key.

While this key is meant to support rapid bioassessment, genera were included that are not clearly known to exist in the Savannah River Basin; in order to include all genera that could eventually or even conceivably be taken during bioassessment studies at or near the Savannah River Site I chose to include all genera known to occur in South Carolina, Georgia, Florida, or in North Carolina other than in the mountains. The list of genera to be included was developed starting with Van Pelt and Gentry (1985), and then adding genera from Deyrup (2003), Deyrup et al. (1989); Graham et al. (2004b) and Ipser et al (2004) and finally from various online sources. This key is based on a number of ant identification keys in the general literature but the ones that I used most in developing it were: Bolton (1994); Graham et al. (2004a); McGown (date uncertain); Plowes and Patrock (2000), Van Pelt and Gentry (1985); Moreno Gonzalez and Mackay (manuscript date uncertain) and Mackay and Mackay (date uncertain).

One feature used in this key that is not common to all taxonomic keys is the tracking number which is a bold blue number at the left margin at each key couplet. This number points to the reference key couplet that directed you to this particular couplet. This is used to backtrack when it appears that you have arrived at a particular key couplet by error.

Because some genera have many species and these species occur in subgenera or species groups that have ecological niches that differ significantly from the genus in general, I have added keys to subgenera or species groups for the following genera: *Formica, Camponotus, Lasius, Leptothorax*, and *Solenopsis*. Where subgenera are identified, the subgenus name appears in parentheses immediately following the genus name.

Unless otherwise noted, all photographs were done by the author.

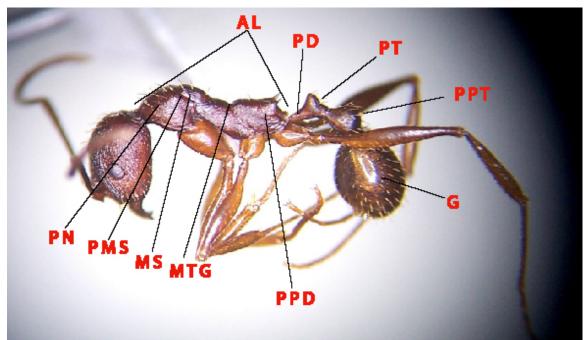


Figure 1. Important landmarks on an ant body. AL = alitrunk; G = gaster; MS = mesonotum; MTG = metanotal groove; PD = peduncle of petiole; PMS = promesonotal suture; PN = pronotum; PPD = propodeum; PPT = postpetiole; PT = petiole

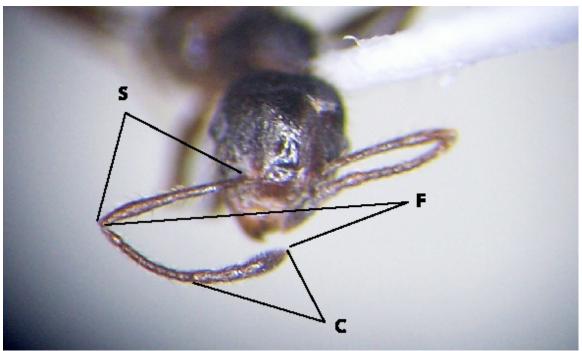


Figure 2. Parts of the antenna. C = club; F = funiculus; S = scape

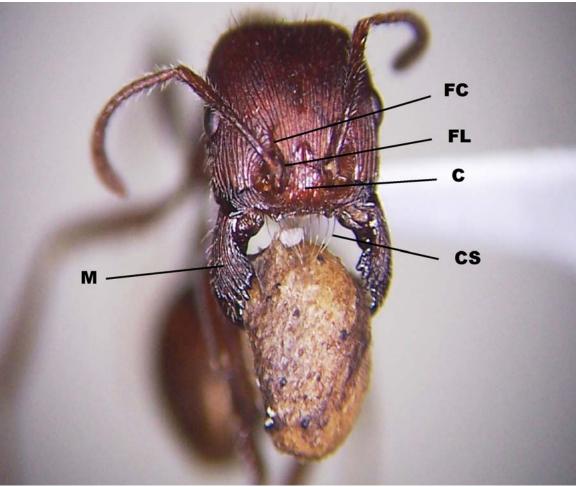


Figure 3. Parts of the face often referred to. C = clypeus; FC = frontal carina; FL = frontal lobe; M = mandible; CS = clypeal setae



Figure 4. Showing the typical location of the scrobe.

Key to the Subfamilies of Local Ants

1A	Body with a single reduced or isolated segment (the petiole)	
betwe	en alitrunk and gaster (Figure 5)	2
1B	Body with two reduced or isolated segments (the petiole and	
postpe	etiole) between alitrunk and gaster (Figure 6)	5



Figure 5. Single segment between alitrunk and gaster.



Figure 6. Two segments between alitrunk and gaster.

1 2A Apex of gaster with a semicircular or circular acidophore formed from the hypopygium (last lower plate of the gaster), this structure often projecting as a nozzle and fringed with setae; if the acidophore is concealed by a projection of the pygidium the antennal origins are well behind the posterior clypeal margin; sting absent (Figure 7)



Figure 7. Location and appearance of an acidophore.



Figure 8. Typical sting.



Figure 9. Constriction between first and second gastral segment.



Figure 10. Lack of constriction between first and second gastral segment.

WSRC-STI-2006-00220 Revision 1

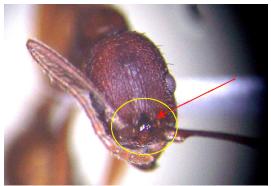


Figure 11. Frontal lobes not expanded to hide insertions of antennae and mandibles.



Figure 12. Frontal lobes expanded, hiding insertions of antennae and mandibles.



Figure 13. Posterior margin of clypeus not extending between bases of antennae.



Figure 14. Posterior margin of clypeus extending between and separating bases of antennae.

7 9A Posterior margin of median portion of clypeus straight to weakly arcuate and more or less level with anterior margins of antennal sockets, median portion of clypeus not projecting strongly backward between antennal sockets (Figure 13).²Pseudomyrmecinae (in part)

¹*Neivamyrmex* is the sole genus of Ecitoninae in our region; some authorities place this genus in the Old World subfamily Dorylinae.

²*Pseudomyrmex* is the sole genus of Pseudomyrmecinae in our region.

WSRC-STI-2006-00220 Revision 1

Key to the Local Dolichoderine Ants

1A Petiole reduced to a simple, flattened strip when seen in profile, never with a standing scale or node; first gastral segment projects over the petiole and petiole not visible from above (Figure 15).
1B Petiole with a node or scale when seen in profile, node may be high and erect, or lower and inclined forward; gaster may or may not project over the petiole (Figure 16).
3



Figure 15. Petiole simple, strap-like with no standing scale or node.



Figure 16. Petiole with a standing scale or node.

- 34ACentral anterior clypeal margin concave.54BCentral anterior clypeal margin straight or convex.6



Figure 17. Propodeum with a single raised point or spine.



Figure 18. Propodeum angular but with no raised point or spine.

*I used species characters for this key couplet rather than genus characteristics so that only *L. humile* will reliably separate out in this key couplet but this introduced species is the only species of this genus currently reported for the continental U.S.

Key to the Local Formicine Ants

1A	Antenna with 12 segments	2
	Antenna with 9 segments.	



Figure 19. Arrow marks posterior margin of clypeus.



Figure 20. Antennal base next to clypeus margin.



Figure 21. Cluster of three ocelli visible on upper head surface.



Figure 22. No obvious ocelli present on upper head surface.

4	5A Mandibles with at least 7 teeth; antennal scapes passing the
	occipital border by no more than 2-3 times maximum diameter of the
	scape, usually less 6
	5B Mandibles with 5 or 6 teeth; antennal scapes frequently passing the occipital border by 4 or 5 times the maximum diameter of the scape or
	more

5	6A	Maxillary palps 3 segmented and extremely short, palp formula
	3,3	Acanthomyops
	6B	Maxillary palps 6 segmented and moderately short to long, palp
	form	ula 6,4 <i>Lasius</i> 18

- 4 12A Larger workers with posterior margin of head distinctly concave (if only smaller workers are available then they can not be assigned reliably to species group and you should stop at this point) ... Formica excecta species group

- 14 15A Integument satiny but may have a gray pubescence Formica fulva species group
 15B Integument shiny and with no gray pubescence ... Formica neogagates species group
- 13 16A Anterior margin of clypeus lacking a median notch; pubescence on gaster present or absent but not dense 17

Myrmelachista ramulorum, an introduced Caribbean arboreal species from this subfamily, has been reported for Florida but not Georgia or South Carolina. It has not been included in this key but might eventually work its way northward.

*If erect hairs are not present on the pronotum, species group can not be assigned between these two species groups unless queens are included in the captured series. In the *microgyna* species group queens are the same size as workers or smaller.

Key to the local Myrmicine Ants

1A 1B	Antennae with ten or less segments
2A 2B	Antenna with 7 or fewer segments
3A	Antenna with 4-6 segments; antennal scrobe present or absent but,
	ent, running over eye 4
	Antenna with 7 segments; antennal scrobes running below the Eurhopalothrix



1

2

Figure 23. Long, linear mandibles with an apical fork of 2 or 3 teeth.



Figure 24. Mandibles long but not having an apical fork of 2 or 3 teeth.

6A Spines on alitrunk variable, but not restricted to one or two pairs of pronotal spines (Figure 25).
 6B Spines on alitrunk restricted to one (usually) or two pairs of pronotal spines which may be quite small (Figure 26).



Figure 25. Multiple pairs of spines on alitrunk.



Figure 26. A single pair of pronoteal spines on alitrunk.



Figure 27. *Cyphomyrmex*, full face showing greatly expanded frontal lobes covering bases of antennae and mandibles.



Figure 28. *Trachymyrmex*, full face, showing that the bases of the antennae and mandibles are not hidden by greatly expanded frontal lobes.

8 9A Postpetiole attaches to anterior dorsal surface of first gastral segment (Figure 29); in profile dorsum of gaster nearly flat and ventral profile strongly convex; in dorsal view gaster heart-shaped.



Figure 29. Postpetiole attaching to the dorsal surface of the first gastral segment.

- 11A A single pair of pronotal spines; eyes large or small; petiole with a peduncle but may be short (Figure 30).
 11B Two pairs of pronotal spines; eyes small and inconspicuous; petiole with no peduncle (Figure 31).

WSRC-STI-2006-00220 Revision 1



Figure 30. Arrow indicates a single pair of pronotal spines and that the petiole has a short peduncle. The circle indicates the presence of an anteroventral tooth on the peduncle.



Figure 31. Arrows indicate presence of two pairs of pronotal spines. No peduncle can be seen connecting the petiole to the alitrunk.

11	 12A Peduncle with an anteroventral tooth (Figure 30); metanotal impression weak or absent. 12B Peduncle lacking an anteroventral tooth; metanotal impression present or absent, may be clearly defined. 14
12	13A Hind leg with pectinate apical tibial spurs; scape abruptly curved or bent at base



Figure 32. Psammophore visible on underside of head.

- 5 20A Antenna with 3 segments in club. 21 20B Antenna may have enlarged terminal segments but not a well defined club. 22
- 20 21A Anterior margin of clypeus with pair of teeth and an unpaired median seta projecting anteriorly over the mandible (Figure 33). *Monomorium*

21B Anterior margin of clypeus with pair of teeth but if large setae are present between these teeth the setae are paired.



Figure 33. *Monomorium*, full face, showing the unpaired seta overhanging the mandibles from the central margin of the clypeus.

- 28 29A Mesonotum not strongly dorsally arched Leptothorax (Dichothorax)
 29B Mesonotum strongly dorsally arched Leptothorax (Macromischa)
- 30A Clypeus with median carina; scape lacks erect or suberect hairs; metanotum not impressed, smooth ... Leptothorax (Myrafant)
 30B Clypeus lacks median carina but has carinae to the sides and there may be a trough in the center of the clypeus; scape often has erect or suberect hairs; metanotum feebly impressed and visible ... Leptothorax (Leptothorax)

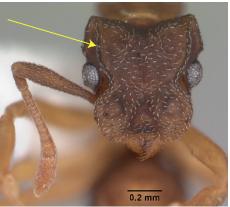


Figure 34. *Cyphomyrmex*, full face, showing the greatly expanded frontal carinae. [Photographer April Nobile. Copyright 2005 California Academy of Sciences, used with permission.]



Figure 35. *Aphaenogaster*, full face, showing the small, unexpanded frontal carinae.

*Leptothorax, Temnothorax or Macromischa - Temnothorax and Macromischa are sometimes treated as separate genera and sometimes as synonyms or subgenera of Leptothorax. I am considering them as subgenera within Leptothorax having distinct ecological requirements.

Key to the Local Ponerine Ants

	1A vertica 1B	Mandibles long and linear with 2 or 3 apical teeth arranged in a al series
1	head; segme 2B conve	Top backside of head with pair of apophyseal lines converging at form a distinct, sometimes shallow, groove in upper part of front of gaster lacks slight constriction between first and second ent
1	mandi pectin 3B	Mandible with a small pit-like depression on the dorsolateral be near the insertion (best seen from slightly below and to side of ble); eyes small; mid and hind legs with two apical tibial spurs, one ate and the other smaller and simple
3	4B	Subpetiolar process with an anterior, circular fenestra and a pair of retrorse teeth
4	5A not be 5B	Apex of gaster bent downward so that the apex points forward (may quite so curved in some specimens)
5	6B enlarg	Antennal club greatly expanded; frontal carinae fused together to a single vertical plate Discothyrea Antenna with somewhat enlarged apical segments but not a greatly led club; frontal carinae raised but not fused and vertical ratium
5	very s 7B the firs	Petiole thick, low and rectangular, petiole and first gastral segment ated dorsally and laterally by only a constriction Figure 36); eyes mall



Figure 36. Thick, low petiole broadly joined to the first gastral segment.



Figure 37. More typical petiole with narrow attachment to the first gastral segment.

7 8A Mandible long and linear with a row of bidenticulate teeth on the inner border (Figure 38).
 8B Mandibles short and narrow with three apical teeth.



Figure 38. Mandibles of Amblyopone showing at least three bidenticulate (two pointed) mandibular teeth.

9	10A	Eye very small, located distinctly ahead of midlength of head; tarsal
	claws	simple Hypoponera
	10B	Eye moderate sized, may be fairly high on head; tarsal claw on first
	leg ha	iving a subapical tooth Gnamptogenys

- 11 12A Frontal carinae converge posteriorly and anteriorly flare out to form lateral lobes that conceal the antennal insertions (full face view). Pachycondyla 12B Frontal carinae well separated and subparallel posteriorly, anterior frontal lobes and antennal insertions well separated by a triangular or broadly rounded posterior extension of the clypeus. Platythyrea

References

- Basset, Y., J.F. Mavoungou, J.B. Kikissa, O. Missa, S.E. Miller, R.L. Kitching, and A. Alonso. 2004. Discriminatory power of different arthropod data sets for the biological monitoring of anthropogenic disturbance in tropical forests. Biodiversity and Conservation 13:709-732.
- Bolton, B. 1994. Identification Guide to the Ant Genera of the World. Cambridge, MA: Harvard University Press. 222 pp.
- Deyrup, M. 2003. An updated list of Florida ants (Hymenoptera: Formicidae). Florida Entomologist 86:43-48.
- Deyrup, M. A., C. Johnson, G.C. Wheeler, and J. Wheeler. 1989. A preliminary list of the ants of Florida. Florida Entomologist 72:91-101.
- Graham, J.H., H. Hughie, R. Long, J. Nutter and J. Kimball. 2004a. The ants of Fort Benning, Georgia. <u>http://fsweb.berry.edu/academic/mans/jgraham/AntsBenning.pdf</u>
- Graham, J.H., H.H. Hughie, S. Jones, K. Wrinn, A.J. Krzysik, J.J. Duda, D.C.
 Freeman, J.M. Emlen, J.C. Zak, D.A. Kovacic, C. Chamberlin-Graham and
 H. Balbach. 2004b. Habitat and the diversity and abundance of ants (Formicidae) in the Southeastern Fall-Line Sandhills. Journal of Insect Science 4:30, 15 pp. insectscience.org/4.30
- Ipser, R.M., M.A. Brinkman, W.A. Gardner and H.B. Peeler. 2004. A survey of ground-dwelling ants (Hymenoptera: Formicidae) in Georgia. Florida Entomologist 87(3):253-260.
- Mackay, W. and E. Mackay. Date uncertain. Ants of North America. http://www3.utep.edu/leb/antgenera.htm
- McGown, J. Date uncertain. Formicidae of Mississippi and Alabama. <u>http://www.msstate.edu/org/mississippientmuseum/Researchtaxapages/Formicidaehome.html</u>
- Moreno Gonzalez, I. and W.P. Mackay. Date uncertain. Revision of the thief ants of North America (Hymenoptera: Formicidae: Solenopsis). Microsoft Word manuscript, University of Texas, El Paso.
- Oliver, I. and A. J. Beattie. 1996a. Invertebrate morphospecies as surrogates for species: a case study. Conservation Biology 10: 99-109.

- Oliver, I. and A. J. Beattie. 1996b. Designing a cost-effective invertebrate survey: a test of methods for rapid assessment of biodiversity. Ecological Applications 6:594-607.
- Plowes, N.J.R. and R. Patrock. 2000. A Field Key to The Ants (Hymenoptera, Formicidae) found at Brackenridge Field Laboratories, Austin, Travis County, Texas. <u>http://www.utexas.edu/research/bfl/species/antkey.pdf</u>
- Van Pelt, A. and J.B. Gentry. 1985. The ants (Hymenoptera: Formicidae) of the Savannah River Plant, South Carolina. Department of Energy, Savannah River Plant National Environmental Research Park, Publication SRO-NERP-14, 56 pp.

Glossary

- Acidophore opening of the formic acid projecting system peculiar to, and diagnostic of, ants of the subfamily Formicinae.
- Alitrunk the second visible segment of the ant body behind the head; it is composed of the three segments of the true thorax plus the propodeum which is the first abdominal segment that, in ants, is fused to the thorax.
- Antenna (plural antennae) jointed sensory appendages located posterior to mouth and, usually, near the eyes.
- Anteroventral adjective describing a direction vectoring both anteriorly and ventrally.
- Apex the tip or most distal part.
- Apical fork having a dichotomous branch at the apex, referring to the branching of the tip of the mandible in some ants.

Apical mandibular tooth – the tooth formed at the tip of the mandible.

- Apical spur a spur located at the apex of the tibia.
- Apicodorsal lamellate appendage a flattened or ribbon-like appendage that projects at an angle to the long axis of the sting and is located near the apex of the sting in the genus *Tetramorium*.
- Apophyseal having to do with an external ridge or visible external line that indicates internal muscle attachment points.
- Arcuate having a smooth bow-like curve.
- Bidenticulate a condition where each tooth has two cusps or points arising from one base.
- Carina (plural carinae; adjective carinate) a keel-like structure.
- Clavate refers to setae or hairs being club shaped, that is, having a greater diameter distally than proximally.
- Club a noticeably expanded group of distal segments of the antennae
- Clypeus (adjective clypeal) the anteriormost dorsal sclerite or plate of the head immediately in front of the frontal sclerite and separated from it by a suture.

- Continuous refers to a profile being smooth and uninterrupted by breaks, grooves, notches, bumps, nodes, spines, etc.
- Coxa the first, most proximal segment of the leg in arthropods.
- Edentate lacking teeth
- Erect refers to a hair or seta that is stiff and stands up perpendicular to the integument.
- Extralateral teeth teeth found in addition to and to the side of that or those normally encountered.
- Females except for the small number of males, all ants in the colony are female but the term "females" refers to the reproductive females, that is the queen, any unmated winged females that have not migrated out of the colony, and any workers that also lay eggs.

Fenestra (plural fenestrae) – a translucent thin spot in the cuticle or exoskeleton.

Flexor surface – the posterior facing surface of the leg when the leg is in a normal position.

Foveolate punctures – small pit-like depressions in the integument.

- Frontal carina a paired (usually) keel-like structure on the frontal sclerite or plate of the head, usually starting near the insertion of the antennae
- Frontal lobes expanded edges of the frontal sclerite or plate of the head that, when well developed, may hide the bases of the antennae and the insertions of the mandibles from view in full face view.
- Funiculus the distal segments of the antenna, essentially all segments other than the basal segment (the scape).
- Gaster (adjective gastral) the enlarged portion of the abdomen past the waist comprised of abdominal segments 3-7 in ants with only one waist segment (the petiole) and segments 4-7 in ants with two waist segments (the petiole and the postpetiole).
- Helcium a small structure articulating ventrally between the petiole and the postpetiole or the gaster, visible without dissection only in certain groups.

Hypopygium – the lower plate of the last (7^{th}) abdominal segment.

Hypostoma – the area of cuticle immediately behind the buccal cavity and forming its posterior margin.

Insertion – where an appendage attaches to the body.

- Majors where a species has dimorphic or polymorphic workers, the majors are the largest size caste and are sometimes referred to as "soldiers".
- Maxillary palp paired sensory appendages attached in the buccal cavity composed of 0-6 segments and visible in ventral view.
- Mesoepinotal groove see Metanotal impression or groove.
- Mesonotum the dorsal plate covering the mesothorax and which is often fused to the pronotum which covers the dorsal surface of the prothorax.
- Mesosoma or Mesosome see Alitrunk
- Mesothorax the middle segment of the alitrunk bearing the middle pair of legs and, when present, the forewings.
- Metanotal impression or groove a groove or depression marking where the plate covering the metathorax (the metanotum) has fused to the mesonotum or the fused plates of the mesonotum and pronotum.
- Metapleural gland a gland that opens onto the posteroventral corner of the alitrunk, the gland itself is most visible as a swelling in the posterior sides of the alitrunk; the pore may be simple or marked by guard setae.
- Metapleuron the plate covering the posterior portion of the alitrunk which has the pore serving the metapleural gland.
- Occipital border refers to the posterior or dorsal border of the head when seen from full-face view.
- Ocellus (plural ocelli) a simple eye having only one facet or ommatidium.
- Ommatidium (plural ommatidia) a single optical component of a compound eye
- Palp a sensory appendage, there are two pairs in the mouth region, the maxillary palps and the labial palps.
- Palp formula a standardized formula for indicating numbers of segments in each palp, a formula of 6,4 indicates that there are 6 segments in the maxillary palp and 4 in the labial palp; formula values range from 0,0 to 6,4

Pectinate – having teeth and being comb-like

- Peduncle the relatively narrow anterior portion of the petiole, the length is variable and it may be absent.
- Petiole (adjective petiolar) the first (or only) separate segment between the alitrunk and the gaster.
- Postpetiole when there are two isolated segments between the alitrunk and the gaster, this is the posterior segment.

Preapical – refers to being just before the apex.

Promesonotal suture – the suture or groove running across the dorsal alitrunk marking the juncture between the pronotum and the mesonotum; may be absent when the pronotum and mesonotum are completely fused.

Pronotum – the dorsal plate covering the propodeum.

Propodeal declivity – the sloping posterior surface of the propodeum.

- Propodeal spiracle spiracle opening onto the side of the propodeum.
- Propodeum the first abdominal segment which has fused to the thorax to form the alitrunk.
- Psammophore a basket-like series of long and usually stout, curved setae on the ventral surface of the head used by some ants to carry sand grains.
- Pubescence short, usually fine, appressed hairs covering a specific area of the body surface.
- Puncture small depressions in the integument, often appearing as pits in the surface.
- Pygidium the upper plate of the abdominal segment 7; the terminal visible dorsal plate of the gaster.
- Reflected turned backward, often in a u-curve.
- Retrorse bent backward or downward.
- Rugulose having fine wrinkles, striations or corrugations.
- Scape the elongated basal segment of the antenna.

Scrobe – a groove, either above or below the eye, that receives the folded antenna

Seta (plural setae) hair-like projections from the cuticle.

- Spatulate flattened distally, spoon shaped.
- Sternite exoskeleton plates from the ventral surfaces of an insect.
- Sting modified ovipositor used defensively or offensively, only female (workers and reproductives) ants have stings.

Subapical – located very near but not at the apex.

- Suberect refers to hairs or setae which are stiff enough to stand up but their bases form angles slightly less than 90 degrees from the integument surface.
- Submedian near but not at the middle point.
- Subpetiolar process a process on the anteroventral portion of the petiole or peduncle which, when present, may be of several different forms.
- Sulcus (plural sulci) a groove or crevice marking the boundaries between exoskeleton plates.
- Tarsus (adjective tarsal) the five apical segments of the leg which articulate with the tibia.
- Tergite exoskeleton plates from the dorsal surfaces of an insect.
- Tibia (adjective tibial) the fourth segment of an arthropod leg (counting from the body distally).

Tuberculate – having a knobby or nodular surface